TAX EFFICIENT SOLUTIONS
Creating An Arbitrage

Fort Lauderdale, FL 33301
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The best way to plan for year-end tax is to start planning now.

If you have a successful business and/or are a professional seeking tax relief, we have the solution for you.

CONTACT US

Defined Benefit Pension Plans are approved by the IRS and work best for:

- High-income individuals who are independent contractors, self-employed, consultants, physicians, real estate agents and sales reps.
- Employed individuals who also receive self-employment income from a side business, royalties or residuals.
- Owner-only or owner-and-spouse businesses.
- Self-employed spouses of high-income earners.

Defined Benefit Pension Plans can provide dramatic current-year tax savings. Large, tax-deductible contributions to a Defined Benefit (DB) retirement plan can increase retirement savings by **$1–2.6 million in 5–10 years.**

An individual's maximum contribution for a Defined Benefit pension plan is calculated based on age, income and years in the business. In general, the older the business owner is, the higher the tax-deductible contribution.

What are some advantages offered by Defined Benefit Plans?

- ✓ Completely tax deductible
- ✓ Can be a major source of retirement income
- ✓ Do not hinge on the performance of underlying investments
- ✓ Most benefits are insured up to a certain annual maximum by the federal government through the Pension Benefit Guaranty Corporation (PBGC)
- ✓ Fully protected from creditors and predators

VISIT OUR WEBSITE

EXPLORE FURTHER

Defined Benefit Pension Plans →

How Do Defined Benefit Plans Work? →

Advantages of a Defined Benefit Pension Plan →

SCHEDULE A FREE STRATEGY SESSION